

HELP "CONTINUE THE EXCELLENCE" OF MIAMISBURG CITY SCHOOLS!

To make your gift, please complete the following information and return this form with your gift to:
Miamisburg Schools Education Foundation
540 E. Park Avenue, Miamisburg, OH 45342

Name _____

Address _____

City _____ State ____ Zip _____

Telephone _____

Email _____

I have enclosed a check for \$ _____

(Please make checks payable to "The Miamisburg Schools Education Foundation.")

You also may make your gift online via credit card at www.daytonfoundation.org/ccgift.html.

I would like to make a gift other than cash or would like to learn more about deferred gift options to help support the Miamisburg Schools Education Foundation in the future. Please contact me:

Name _____

Phone _____

Email _____

Your gift may be recognized publicly by The Dayton Foundation or in future reports of The Miamisburg Education Foundation.

You may recognize my gift.

I prefer to remain anonymous.

Thank you for your support and for helping to "Continue the Excellence" of Miamisburg City Schools!



Miamisburg Schools Education Foundation

Continue The Excellence

540 E. Park Avenue
Miamisburg, OH 45342
Phone: (937) 866-3381

Please note: The Miamisburg Schools Education Foundation and The Dayton Foundation do not practice law or offer financial or tax advice. They recommend that people considering establishing funds or legacies through the Foundation consult their financial, tax or legal advisor.

The Miamisburg Schools Education Foundation and its funds are components of The Dayton Foundation. Leadership for the Miamisburg Schools Education Foundation rests in our community, while fiscal oversight of our funds is maintained by The Dayton Foundation, which serves the Greater Dayton area. This partnership allows for the Miamisburg Schools Education Foundation to benefit from local leadership and profit from resources pooled with others for investment growth.



LONG- OR SHORT-TERM CHARITABLE GIVING



WAYS YOU CAN SUPPORT THE MIAMISBURG SCHOOLS EDUCATION FOUNDATION



HELP OUR LOCAL SCHOOLS AND REALIZE YOUR CHARITABLE GIVING GOALS

- annual giving
- long-term (endowment) funds
- scholarship funds
- legacy gifts

GIFT GIVING OPTIONS FOR TODAY AND TOMORROW

The Miamisburg Schools Education Foundation, through its partnership with The Dayton Foundation, offers easy and effective ways to provide lasting support for Miamisburg City Schools.

Several gift options are available to you. If helping graduating Miamisburg seniors pursue a post-secondary education is important to you, establishing a scholarship fund may be a good fit. If you wish to support a certain department, such as Language or Athletics, or other educational programs, you may make your gifts directly to the Miamisburg Schools Education Foundation for these purposes.

Giving through the Miamisburg Schools Education Foundation enables you to use a variety of assets, including cash, appreciated securities and real estate to establish a fund or to donate to the Miamisburg Schools Education Foundation. You also may create a plan for making a future gift through your estate or a plan that provides income for life. All of these options can be used alone or in combination with each other to establish a current or future charitable fund.

We will work with you to create a gift giving plan that fits your unique charitable interests and financial goals, while at the same time benefiting our community and our schools.

Ways You Can Give Now

• **Cash.** Gifts of cash are the most convenient, simple and direct way to give. Cash gifts are fully deductible up to 50 percent of your Adjusted Gross Income (AGI). Amounts given over and above this limit can be carried forward and deducted for up to five years beyond the year you make your gift.

• **Appreciated Securities.** You may receive a charitable deduction for the full fair market value of long-term capital gains assets that you contribute, such as stocks and mutual funds held for more than one year. Since The Dayton Foundation liquidates the securities, you pay no tax on the sale, and the full value of your gift is available to support the Miamisburg Schools Education Foundation.

• **Real Estate.** Real estate gifts, such as your home, farm or vacation property, entitle you to a charitable income tax deduction up to the full fair market value of the property, not to exceed 30 percent of your AGI. Plus, you avoid paying any capital gains tax on the property's appreciated value.

• **IRA Charitable Rollover.** Individuals over the age of 70, who must take a required minimum distribution from their traditional IRA, may transfer up to \$100,000 to Miamisburg Schools Education Foundation.

Legacy Gifts – Planned and Deferred Gift Vehicles

There are a variety of ways to help you establish a plan for giving to the Miamisburg Schools Education Foundation after your lifetime. Gift giving options

through The Dayton Foundation include outright gifts, as well as plans that provide income for life, either for you or another designated beneficiary.

Outright Gift Options

• **Bequest.** A bequest through your will is an effective method of providing for the Miamisburg Schools Education Foundation, while enabling you to retain the use of your assets or property during your lifetime. Several types of bequests are available to you, including designating a specific dollar amount, a percentage of your estate or the remaining property after all other obligations are fulfilled.

• **Retirement Plan Assets.** You can designate the Miamisburg Schools Education Foundation as the beneficiary of your retirement plan or IRA. Retirement plans are ideal for charitable giving, because they are more heavily taxed than other estate tax liability. This can allow you to give more to your heirs and to the charities you care about the most.

Gift Options that Produce Income for You and/or Others

Life income gift plans, such as Charitable Gift Annuities, Charitable Remainder Trusts and Charitable Lead Trusts, provide income for life for you and/or your loved ones, an immediate charitable tax deduction, a charitable estate tax deduction and an everlasting legacy to the Miamisburg Schools Education Foundation.

How You Can Learn More

For more information, call Miamisburg Schools Education Foundation at (937) 866-3381.